

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

February 11, 2022

Invoice 129625

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2022

FEES \$38,872.00

EXPENSES \$5,073.09

TOTAL CURRENT CHARGES **\$43,945.09**

BALANCE FORWARD **\$789,344.54**

TOTAL BALANCE DUE **\$833,289.63**

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BMM	Michael, Brittany M.	Counsel	0.00	1.40	\$0.00
BMM	Michael, Brittany M.	Counsel	695.00	21.60	\$15,012.00
CAK	Knotts, Cheryl A.	Paralegal	300.00	6.40	\$1,920.00
DHH	Hinojosa, Diane H.	Paralegal	300.00	10.40	\$3,120.00
IAWN	Nasatir, Iain A. W.	Partner	0.00	0.20	\$0.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	1.70	\$1,190.00
IDS	Scharf, Ilan D.	Partner	700.00	15.40	\$10,780.00
JIS	Stang, James I.	Partner	700.00	0.90	\$630.00
LSC	Canty, La Asia S.	Paralegal	300.00	5.10	\$1,530.00
WLR	Ramseyer, William L.	Counsel	700.00	6.70	\$4,690.00
				<hr/> 69.80	<hr/> \$38,872.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CA	Case Administration [B110]	7.40	\$3,131.50
CO	Claims Admin/Objections[B310]	11.00	\$3,537.00
CP	Compensation Prof. [B160]	13.90	\$7,166.00
CPO	Comp. of Prof./Others	3.10	\$1,042.50
GC	General Creditors Comm. [B150]	16.20	\$11,298.00
ME	Mediation	12.50	\$8,735.50
SL	Stay Litigation [B140]	5.70	\$3,961.50
		69.80	<hr/> \$38,872.00

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$437.75
Working Meals [E111]	\$14.43
Hotel Expense [E110]	\$677.85
Outside Services	\$704.00
Pacer - Court Research	\$73.60
Postage [E108]	\$168.96
Reproduction Expense [E101]	\$1,959.80
Reproduction/ Scan Copy	\$42.70
Research [E106]	\$704.00
Travel Expense [E110]	\$290.00
	<hr/>
	\$5,073.09

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Case Administration [B110]						
12/06/2021	BMM	CA	Call with Debtor's counsel regarding ongoing case issues.	0.30	695.00	\$208.50
12/06/2021	JIS	CA	Call Debtor regarding case status.	0.30	700.00	\$210.00
12/20/2021	LSC	CA	Prepare and coordinate filing of BBB and BRG interim fee applications, including revisions to applications, preparation of notice and COS, coordinate filing of same, and service of same.	2.30	300.00	\$690.00
01/03/2022	BMM	CA	Call with Debtor's counsel regarding ongoing case issues.	0.60	695.00	\$417.00
01/03/2022	LSC	CA	Prepare and coordinate filing of Claro interim fee application, including revisions to application, preparation of notice and COS, coordinate filing of same, and service of same.	1.20	300.00	\$360.00
01/04/2022	JIS	CA	Call I. Scharf re case status.	0.20	700.00	\$140.00
01/20/2022	IAWN	CA	Review I. Scharf summary of meeting with debtor.	0.10	700.00	\$70.00
01/28/2022	BMM	CA	Calls with I. Scharf regarding case issues and briefing.	0.30	695.00	\$208.50
01/28/2022	LSC	CA	Finalize, coordinate filing of, and service of PSZJ's 4th Interim Fee Application, including preparation of notice and certificate of service.	1.60	300.00	\$480.00
01/31/2022	BMM	CA	Calls with I. Scharf regarding case issues.	0.30	695.00	\$208.50
01/31/2022	BMM	CA	Call with Debtor's counsel regarding ongoing issues.	0.20	695.00	\$139.00
				7.40		\$3,131.50

Claims Admin/Objections[B310]

12/01/2021	DHH	CO	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.50	300.00	\$450.00
12/02/2021	DHH	CO	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.50	300.00	\$450.00
12/03/2021	DHH	CO	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.50	300.00	\$450.00
12/06/2021	DHH	CO	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.50	300.00	\$450.00
12/16/2021	BMM	CO	Call with Claro regarding claims valuation work.	0.60	695.00	\$417.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2022	DHH	CO	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.20	300.00	\$360.00
01/25/2022	DHH	CO	Review filed claims for duplicate claims filed in other bankruptcy cases.	0.50	300.00	\$150.00
01/26/2022	DHH	CO	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.30	300.00	\$390.00
01/27/2022	DHH	CO	Review filed claims for duplicate claims filed in other bankruptcy cases.	1.40	300.00	\$420.00
				11.00		\$3,537.00

Compensation Prof. [B160]

01/02/2022	WLR	CP	Draft Fourth interim fee application.	1.10	700.00	\$770.00
01/03/2022	CAK	CP	Update spreadsheet in preparation of 4th Interim fee application.	1.90	300.00	\$570.00
01/03/2022	WLR	CP	Draft 4th interim fee application.	2.70	700.00	\$1,890.00
01/04/2022	WLR	CP	Review and revise 4th interim fee application.	2.30	700.00	\$1,610.00
01/05/2022	WLR	CP	Review and revise 4th interim fee application.	0.60	700.00	\$420.00
01/06/2022	CAK	CP	Edit spreadsheet in preparation of 4th Interim fee application.	0.60	300.00	\$180.00
01/06/2022	CAK	CP	Review and update 4th Interim fee application.	1.40	300.00	\$420.00
01/06/2022	BMM	CP	Communications with PSZJ team regarding 4th interim fee application.	0.30	695.00	\$208.50
01/10/2022	CAK	CP	Review and edit 4th Interim fee application.	1.90	300.00	\$570.00
01/10/2022	CAK	CP	Edit spreadsheet in preparation of 4th Interim fee application.	0.60	300.00	\$180.00
01/10/2022	BMM	CP	Revise PSZJ 4th interim fee application.	0.50	695.00	\$347.50
				13.90		\$7,166.00

Comp. of Prof./Others

12/16/2021	BMM	CPO	Prepare Committee professional interim fee applications.	0.80	695.00	\$556.00
12/29/2021	BMM	CPO	Prepare Committee professional interim fee applications.	0.70	695.00	\$486.50
01/24/2022	IAWN	CPO	Review objection to Claro fees. (No Charge)	0.10	0.00	\$0.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2022	IAWN	CPO	Exchange emails with I. Scharf and B. Michaels re objection to Claro fees. (No Charge)	0.10	0.00	\$0.00
01/27/2022	BMM	CPO	Communication with I. Scharf regarding Claro hearing (with S. Donato and K. McNally in part). (No Charge)	1.10	0.00	\$0.00
01/27/2022	BMM	CPO	Participate in hearing on Claro's fees. (No Charge)	0.30	0.00	\$0.00
				3.10		\$1,042.50

General Creditors Comm. [B150]

12/01/2021	IDS	GC	SCC call regarding term sheet.	0.60	700.00	\$420.00
12/03/2021	IDS	GC	Telephone conference with SCC regarding plan/mediation.	1.00	700.00	\$700.00
12/06/2021	IDS	GC	Telephone conference with DOR/committee counsel group regarding mediation.	0.30	700.00	\$210.00
12/06/2021	BMM	GC	Participate in Committee meeting regarding mediation and other case issues.	0.80	695.00	\$556.00
12/06/2021	IDS	GC	Committee call regarding term sheet, mediation.	0.80	700.00	\$560.00
12/20/2021	BMM	GC	Communications with Committee and SCC regarding upcoming meetings.	0.40	695.00	\$278.00
01/03/2022	IDS	GC	Call with SCC regarding strategy options.	0.60	700.00	\$420.00
01/04/2022	IAWN	GC	Review agenda from I. Scharf for Committee meeting.	0.10	700.00	\$70.00
01/04/2022	IDS	GC	Call with SCC regarding mediation strategy, term sheet.	1.50	700.00	\$1,050.00
01/04/2022	BMM	GC	Call with state court counsel regarding mediation strategy.	1.50	695.00	\$1,042.50
01/04/2022	BMM	GC	Communications with Committee regarding meeting schedules.	0.20	695.00	\$139.00
01/06/2022	BMM	GC	Meeting with SCC regarding mediation.	0.90	695.00	\$625.50
01/06/2022	IAWN	GC	Telephone conference w/ SCC and Judge re mediation.	0.90	700.00	\$630.00
01/11/2022	BMM	GC	Participate in state court counsel meeting regarding ongoing case issues.	0.90	695.00	\$625.50
01/12/2022	IAWN	GC	Review I. Scharf case update.	0.10	700.00	\$70.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/2022	IAWN	GC	Review I. Scharf emails with Committee re delay.	0.10	700.00	\$70.00
01/17/2022	IAWN	GC	Review I. Scharf case update.	0.10	700.00	\$70.00
01/18/2022	BMM	GC	(Partial) Participate in SCC meeting regarding case issues.	0.50	695.00	\$347.50
01/19/2022	IDS	GC	Attend Committee meeting regarding mediation.	1.30	700.00	\$910.00
01/19/2022	IDS	GC	Prepare for Committee meeting.	0.30	700.00	\$210.00
01/19/2022	BMM	GC	Participate in Committee meeting regarding ongoing case issues.	1.30	695.00	\$903.50
01/24/2022	BMM	GC	Participate in SCC meeting regarding case issues.	1.20	695.00	\$834.00
01/26/2022	IAWN	GC	Review I. Scharf case update.	0.10	700.00	\$70.00
01/31/2022	BMM	GC	Participate in SCC meeting regarding case issues.	0.70	695.00	\$486.50
				16.20		\$11,298.00

Mediation

12/01/2021	IDS	ME	Revise term sheet.	0.80	700.00	\$560.00
12/03/2021	IDS	ME	Revise plan term sheet.	0.80	700.00	\$560.00
12/06/2021	IDS	ME	Revise term sheet for plan.	1.20	700.00	\$840.00
12/06/2021	IDS	ME	Telephone conference with BMM regarding term sheet.	0.30	700.00	\$210.00
12/06/2021	IDS	ME	Begin drafting term sheet.	0.60	700.00	\$420.00
12/06/2021	IDS	ME	Further analysis of stipulated judgments.	1.80	700.00	\$1,260.00
12/07/2021	IDS	ME	Call with E. Lindstrom regarding term sheet.	0.40	700.00	\$280.00
12/07/2021	IDS	ME	Revise term sheet.	0.90	700.00	\$630.00
12/07/2021	BMM	ME	Call with I. Scharf and E. Lindstrom (in part) regarding term sheet.	0.90	695.00	\$625.50
01/03/2022	IDS	ME	Call with Diocese counsel regarding mediation, term sheet.	0.30	700.00	\$210.00
01/03/2022	IDS	ME	Email with SCC regarding term sheet.	0.40	700.00	\$280.00
01/03/2022	BMM	ME	Review Debtor's edits to term sheet.	0.50	695.00	\$347.50
01/05/2022	IAWN	ME	Review emails re mediation between I. Scharf and TCC.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/05/2022	IDS	ME	Work on term sheet.	0.50	700.00	\$350.00
01/05/2022	IDS	ME	Analysis of effect of purdue on case strategy (50%).	1.00	700.00	\$700.00
01/20/2022	BMM	ME	Call with Debtor's counsel regarding term sheet.	1.50	695.00	\$1,042.50
01/28/2022	JIS	ME	Call I. Scharf regarding insurance issues and plan negotiations.	0.40	700.00	\$280.00
				<hr/> 12.50		<hr/> \$8,735.50

Stay Litigation [B140]

01/05/2022	BMM	SL	Communications with PSZJ attorneys regarding research on automatic stay.	0.30	695.00	\$208.50
01/06/2022	BMM	SL	Research regarding the automatic stay.	1.00	695.00	\$695.00
01/10/2022	BMM	SL	Research discovery against debtors in third-party actions.	1.20	695.00	\$834.00
01/12/2022	BMM	SL	Research discovery against debtors in third-party actions.	2.00	695.00	\$1,390.00
01/14/2022	BMM	SL	Revise memo to state court counsel regarding parish litigation.	1.20	695.00	\$834.00
				<hr/> 5.70		<hr/> \$3,961.50

TOTAL SERVICES FOR THIS MATTER:

\$38,872.00

Expenses

10/14/2021	BM	Business Meal [E111] Mulrooneys, Working Meal, IDS	14.43
10/15/2021	AT	Auto Travel Expense [E109] Uber Transportation Services, IDS	17.76
10/15/2021	AT	Auto Travel Expense [E109] Uber Transportation Services, IDS	5.00
10/15/2021	HT	Hotel Expense [E110] Residence Inn, 10/12/21-10/15/21, 3 nights, IDS	677.85
10/15/2021	TE	Travel Expense [E110] Delta Airlines, Tkt. 0062420445316, Additional Collection, IDS	225.00
10/15/2021	TE	Travel Expense [E110] Delta Airlines, Tkt. 0062478757538, Additional Collection, IDS	65.00
10/18/2021	AT	Auto Travel Expense [E109] KLS Worldwide Chauffeured Services, Inv. 3002143, From LAX to Residence, IAWN	414.99
12/01/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
12/01/2021	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
12/01/2021	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
12/01/2021	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
12/01/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
12/01/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
12/01/2021	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
12/20/2021	RE	(2211 @0.20 PER PG)	442.20
12/20/2021	RE	(1155 @0.20 PER PG)	231.00
12/20/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
12/20/2021	RE2	SCAN/COPY (67 @0.10 PER PG)	6.70
12/20/2021	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
12/21/2021	RE	(1 @0.20 PER PG)	0.20
12/21/2021	RE	(2 @0.20 PER PG)	0.40
12/21/2021	RE	(1 @0.20 PER PG)	0.20
12/31/2021	OS	Everlaw, Inv. 50227, Diocese of Rochester database for the month of December	704.00
01/03/2022	PO	Postage	64.68
01/03/2022	RE	(735 @0.20 PER PG)	147.00
01/03/2022	RE	(882 @0.20 PER PG)	176.40
01/03/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/03/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/03/2022	RE2	SCAN/COPY (49 @0.10 PER PG)	4.90

01/03/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2022	RE	(6 @0.20 PER PG)	1.20
01/04/2022	RE	(4 @0.20 PER PG)	0.80
01/04/2022	RE	(78 @0.20 PER PG)	15.60
01/04/2022	RE	(6 @0.20 PER PG)	1.20
01/05/2022	RE	Reproduction Expense. [E101]	3.40
01/28/2022	PO	Postage	104.28
01/28/2022	RE	(3049 @0.20 PER PG)	609.80
01/28/2022	RE	(1503 @0.20 PER PG)	300.60
01/28/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2022	RE2	SCAN/COPY (127 @0.10 PER PG)	12.70
01/31/2022	RE	(30 @0.20 PER PG)	6.00
01/31/2022	RE	(10 @0.20 PER PG)	2.00
01/31/2022	RE	(4 @0.20 PER PG)	0.80
01/31/2022	RE	(15 @0.20 PER PG)	3.00
01/31/2022	RE	(4 @0.20 PER PG)	0.80
01/31/2022	RE	(10 @0.20 PER PG)	2.00
01/31/2022	RE	(50 @0.20 PER PG)	10.00
01/31/2022	RE	(25 @0.20 PER PG)	5.00
01/31/2022	RE	(1 @0.20 PER PG)	0.20
01/31/2022	RS	Research [E106] Everlaw, Inc. Inv. 51760	704.00
01/31/2022	PAC	Pacer - Court Research	73.60

Total Expenses for this Matter

\$5,073.09

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 01/31/2022

Total Fees \$38,872.00

Total Expenses 5,073.09

Total Due on Current Invoice \$43,945.09

Outstanding Balance from prior invoices as of 02/11/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
124954	03/31/2020	\$58,445.00	\$5,707.02	\$11,689.00
125273	04/30/2020	\$34,249.50	\$537.00	\$34,786.50
125950	05/31/2020	\$39,062.50	\$611.96	\$39,674.46
125952	06/30/2020	\$29,470.00	\$509.50	\$29,979.50
125953	07/31/2020	\$33,628.50	\$762.92	\$34,391.42
125954	08/31/2020	\$83,003.00	\$844.40	\$83,847.40
128250	05/31/2021	\$68,287.00	\$2,502.88	\$976.33
128308	06/30/2021	\$140,202.00	\$1,070.12	\$141,272.12
129091	07/31/2021	\$104,128.50	\$7,272.97	\$111,401.47
129100	08/31/2021	\$106,585.00	\$8,178.16	\$114,763.16
129101	09/30/2021	\$73,252.00	\$4,121.80	\$77,373.80
129104	10/31/2021	\$74,893.50	\$5,147.18	\$80,040.68
129106	11/30/2021	\$23,927.00	\$5,221.70	\$29,148.70

Total Amount Due on Current and Prior Invoices: \$833,289.63